

# Market Mood





11<sup>th</sup> February 25

# Market Mood



<b>LTP</b>	23381.60
<b>R1</b>	23550
<b>R2</b>	23700
<b>S1</b>	23300
<b>S2</b>	23000

- Nifty 50 is facing resistance at the upper trend line of a falling channel and has pulled back, indicating weakness.
- The RSI is declining from overbought levels, signaling potential downside, while the MACD is flattening, hinting at reduced momentum.
- Support is at 23,300 followed by 23000, and resistance is at 23,550 followed by 23,700. A breakdown below support can lead to further correction, while a breakout above resistance may signal bullish strength.



<b>LTP</b>	49981
<b>R1</b>	50155
<b>R2</b>	50400
<b>S1</b>	49700
<b>S2</b>	49500

- Bank Nifty is showing a short-term pullback after a recent rally, facing resistance near the 50-day moving average.
- The RSI is around mid-levels, indicating a neutral momentum, while the MACD is slightly bullish but losing strength.
- Support is at 49700 followed by 49,500, and resistance is near 50155 and 50400. A breakout above resistance can push prices higher, while a drop below support may trigger further downside.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,396.16	-74.25	-0.17
11 Feb, 2025   08:39 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,066.44	40.45	0.67
11 Feb, 2025   02:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,709.19	185.79	0.95
11 Feb, 2025   02:29 IST				
	<b>FTSE</b>	8,767.80	67.27	0.77
10 Feb, 2025   22:20 IST				
	<b>CAC</b>	8,006.22	33.19	0.41
10 Feb, 2025   22:20 IST				
	<b>DAX</b>	21,911.74	124.74	0.57
10 Feb, 2025   22:45 IST				

## Sentiment Gauge



Flat to negative

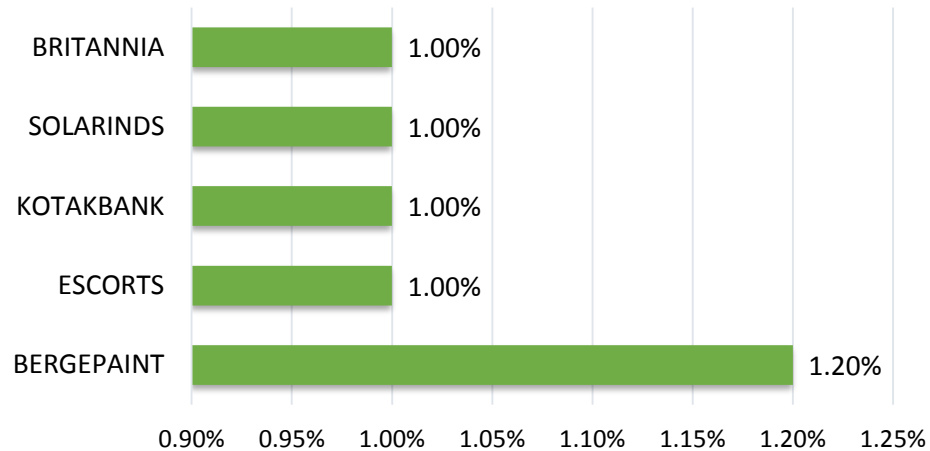
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-2463.72	1515.52
Adv/Dec		
Advance	Decline	A/D Ratio
25	207	0.12

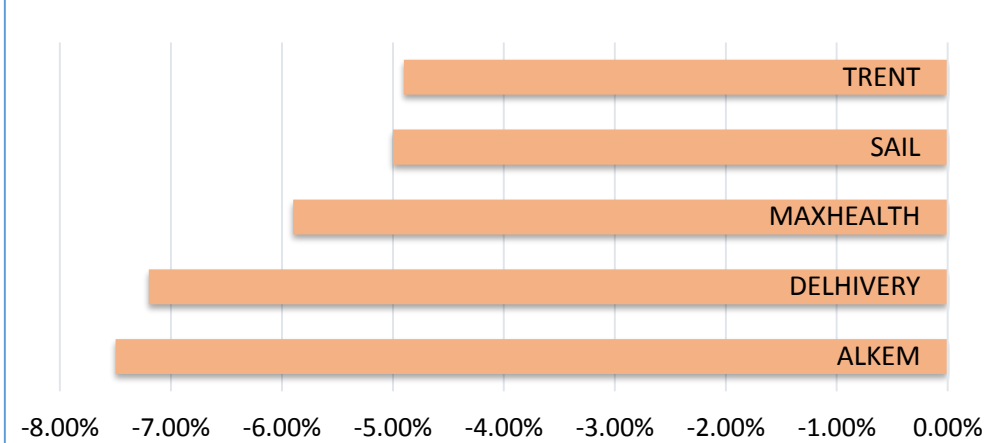
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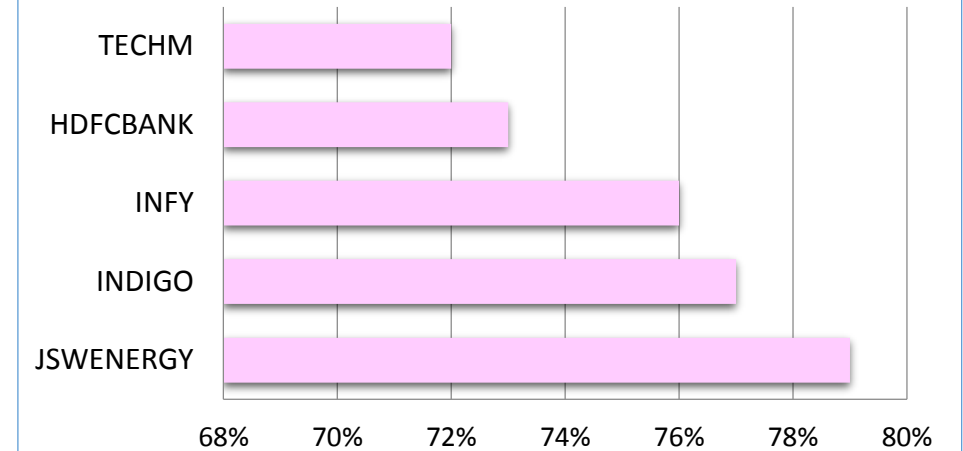
## PRICE UP



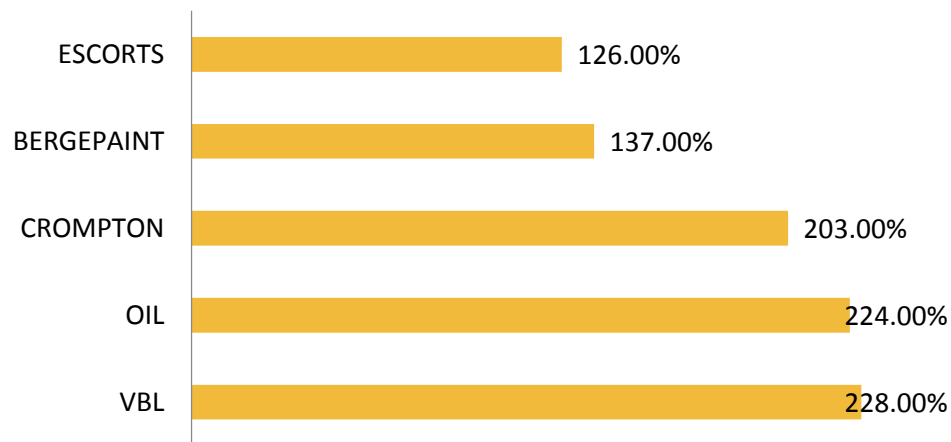
## PRICE DOWN



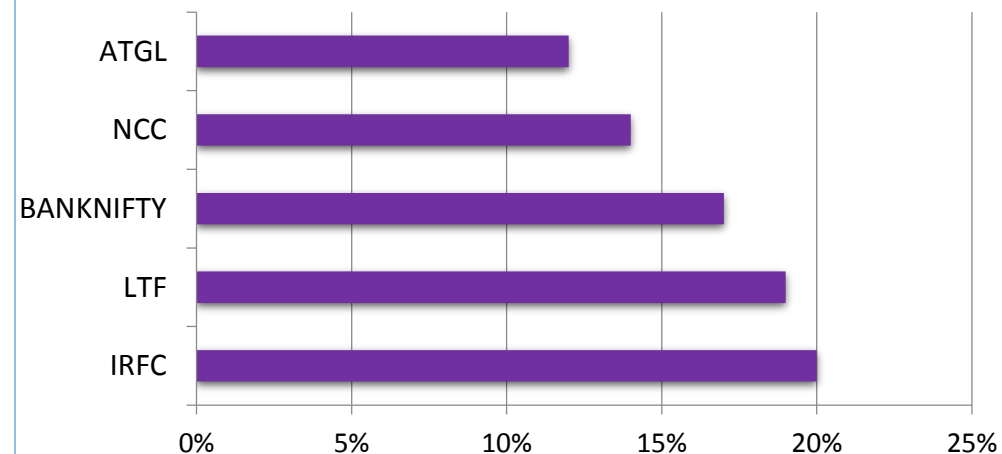
## DELIVERY HEAVY



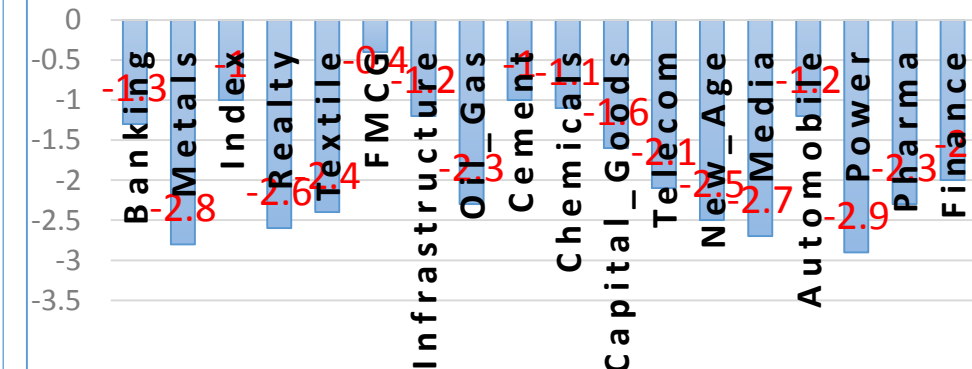
## VOLUME UP



## ROLL OVER



## SECTOR



EARNINGS Calendar

Date	Earnings	Expected	Previous
11th Feb 25	LUPIN	-	-
11th Feb 25	BERGE PAINTS	-	-
11th Feb 25	IRCTC	-	-

## Delivery Call



KOTAK BANK (delivery pick )

Buy above: 1962 SL : 1920 (daily closing basis) TGT : 2040

Kotak Ltd has broken out of a resistance zone of 1928-1930 on the daily chart, signaling increased optimism. Furthermore, it has remained above the 21 EMA on the daily timeframe. The RSI is at 65 supporting the current up move and trending upwards. On the downside, there is strong support at 1920 and a breach of this level could weaken the stock. On the upside, the stock has the potential to reach 2060 levels.

## Delivery Call



SILVER BEES ( delivery pick )

Buy in Range :92-93 SL :87 (daily closing basis) TGT : 100

On a daily chart, silver is forming higher bottoms along with significant trading volumes, suggesting a bullish outlook. Notably, the 20 and 50 EMAs are both trending upwards, reinforcing the overall uptrend. Silver seems poised for another upward rally, especially if it surpasses the 96,000 level. Additionally, the RSI is at 60, further supporting the positive price momentum.



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,381.60	-178.35	-0.76	23,563	23744.64	23,200.08	23,018.56
KOTAKBANK	1,962.85	33.6	1.74	1,991	2018.204	1,935.17	1,907.50
BHARTIARTL	1,694.50	17.75	1.06	1,714	1732.708	1,675.40	1,656.29
BRITANNIA	4,915.00	44.5	0.91	5,011	5106.524	4,819.24	4,723.48
TATACONSUM	1,027.00	5.8	0.57	1,041	1054.661	1,013.17	999.34
HCLTECH	1,734.00	8.35	0.48	1,751	1768.302	1,716.85	1,699.70
TECHM	1,699.15	7.05	0.42	1,719	1738.223	1,679.61	1,660.08
WIPRO	319	1	0.31	322	325.3832	315.81	312.62
SHRIRAMFIN	561.25	1.7	0.3	574	586.9942	548.38	535.51
ICICIBANK	1,259.60	2.7	0.21	1,269	1278.772	1,250.01	1,240.43
TCS	4,034.00	4.6	0.11	4,058	4081.977	4,010.01	3,986.02
APOLLOHOSP	6,792.95	2.4	0.04	6,893	6992.464	6,693.19	6,593.44
ASIANPAINT	2,270.00	-1	-0.04	2,285	2300.655	2,254.67	2,239.34
NESTLEIND	2,224.00	-1.1	-0.05	2,253	2282	2,195.00	2,166.00
SBIN	736.5	-0.7	-0.09	743	749.8095	729.85	723.19
HDFCLIFE	634	-1.7	-0.27	643	651.5828	625.21	616.42
ADANIPTS	1,143.00	-3.1	-0.27	1,163	1182.946	1,123.03	1,103.05
HINDUNILVR	2,356.50	-7.35	-0.31	2,386	2414.957	2,327.27	2,298.04
LT	3,324.30	-12.6	-0.38	3,363	3401.815	3,285.54	3,246.79
BAJAJFINSV	1,789.05	-9.3	-0.52	1,811	1833.339	1,766.91	1,744.76
ITC	427.7	-3.15	-0.73	433	437.4183	422.84	417.98
EICHERMOT	5,327.80	-44.75	-0.83	5,414	5500.419	5,241.49	5,155.18
INDUSINDBK	1,069.70	-9.4	-0.87	1,082	1095.279	1,056.91	1,044.12
SUNPHARMA	1,733.85	-15.95	-0.91	1,752	1770.903	1,715.32	1,696.80
HDFCBANK	1,716.60	-16.15	-0.93	1,732	1747.243	1,701.28	1,685.96

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
RELIANCE	1,254.65	-12.05	-0.95	1,270	1285.32	1,239.31	1,223.98
CIPLA	1,455.60	-16.65	-1.13	1,489	1521.651	1,422.57	1,389.55
BEL	273.9	-3.15	-1.14	280	286.6863	267.51	261.11
ULTRACEMCO	11,505.00	-135.6	-1.16	11,614	11722.25	11,396.38	11,287.75
AXISBANK	1,011.90	-12.2	-1.19	1,026	1039.442	998.13	984.36
MARUTI	12,891.65	-157.85	-1.21	13,017	13141.85	12,766.55	12,641.45
BAJAJ-AUTO	8,879.00	-110.4	-1.23	9,019	9158.681	8,739.16	8,599.32
INFY	1,880.00	-23.65	-1.24	1,899	1918.972	1,860.51	1,841.03
DRREDDY	1,223.75	-16.65	-1.34	1,245	1267.086	1,202.08	1,180.41
GRASIM	2,453.00	-34.6	-1.39	2,491	2528.013	2,415.49	2,377.99
TATAMOTORS	695.6	-11.15	-1.58	708	719.6226	683.59	671.58
HEROMOTOCO	4,205.00	-69.65	-1.63	4,307	4409.2	4,102.90	4,000.80
SBILIFE	1,445.50	-25.45	-1.73	1,465	1485.002	1,425.75	1,406.00
BPCL	259.5	-4.8	-1.82	265	270.7486	253.88	248.25
HINDALCO	595.85	-11.55	-1.9	608	621.0226	583.26	570.68
NTPC	310.85	-6.1	-1.92	317	322.5144	305.02	299.19
COALINDIA	370.9	-7.35	-1.94	378	385.3792	363.66	356.42
M&M	3,130.75	-67.7	-2.12	3,218	3305.479	3,043.39	2,956.02
JSWSTEEL	959.65	-21.1	-2.15	981	1002.721	938.11	916.58
ADANIENT	2,287.00	-51.8	-2.21	2,338	2388.089	2,236.46	2,185.91
BAJFINANCE	8,283.00	-191.25	-2.26	8,478	8673.902	8,087.55	7,892.10
ONGC	242.85	-6.05	-2.43	248	253.9164	237.32	231.78
TITAN	3,325.00	-99.8	-2.91	3,408	3491.49	3,241.76	3,158.51
TATASTEEL	133.91	-4.4	-3.18	138	141.6707	130.03	126.15
POWERGRID	269.05	-9.1	-3.27	276	282.0856	262.53	256.01
TRENT	5,210.00	-244.4	-4.48	5,435	5659.652	4,985.17	4,760.35
TRENT	5,740.00	-395.1	-6.44				

**HARSHITA DARAK**  
**Technical Research Analyst**

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
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